

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the  
Evidence of Partial Transfer of Claim attached hereto as Exhibit 1.

The Royal Bank of Scotland PLC  
Name of Transferee

Mizuho Corporate Bank, Ltd.  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Matthew Rosencrans  
The Royal Bank of Scotland PLC  
c/o RBS Securities Inc.  
600 Washington Boulevard  
Stamford, CT 06901

Court Claim # (if known): 68032

Total Allowed \$329,870,721 (as

Claim Amount: allowed)

Amount of \$9,422,205.93 (as

Transferred

allowed)

Claim:

Debtor: Lehman Brothers  
Holdings, Inc.

Phone: 203-897-2644


Phone: 212-282-3611

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 8/29/12

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York  
Attn: Clerk

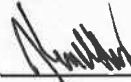
AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Bankruptcy Case")

Mizuho Corporate Bank, Ltd., with offices located at 1251 Avenue of the Americas, NY, NY 10020 ("Transferor"), for good and valuable consideration, the receipt and sufficient of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably transferred and assigned to The Royal Bank of Scotland PLC, its successors and assigns, with offices located at 600 Washington Boulevard, Stamford, CT 06901 ("Transferee"), all right, title and interest in and to Claim No. 68032, **solely to the extent of an undivided \$9,422,205.93 portion thereof** (the "Transferred Claim"), against the Debtor in the Bankruptcy Case.


Transferee hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Partial Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Transferee.

IN WITNESS WHEREOF, dated as of the 29 day of August, 2012

MIZUHO CORPORATE BANK LTD.

By:   
Name: Kevin R. Holmes  
Title: Senior Vice President

The Royal Bank of Scotland PLC  
By: RBS Securities, Inc., as agent

By:   
Name:  
Title: